

# **PLM needs from Swedish automotive and transportation industry**

## **Focus area: Part, Geometry and Position**

ODETTE Sweden

Product Structure and Configuration

# Workshop purpose

- Outline common needs from Swedish automotive industry based on findings in the Odette Structure and Configuration work group
- Explain rationale behind the presented needs
- Build business understanding at COTS PLM vendors
- Answer questions related to the presented needs
- Give vendors the opportunity to present their corresponding solution approach in separate meetings

# Goals

Workshop goals:

- Present common needs
- Initiate discussion with vendors
- Gain vendor understanding

Overall goal:

- Implementation in COTS PLM systems

# Goal statement

We need to be able to retrieve a geometric representation of any product that complies with the physical realization of the same.

# Goal description

Variant specification

## Input

- Valid/possible order
- Variant based



## Output 1

- Physical structure breakdown
- Part based

Material content

Part no	Quant	Text	UNIT	PRODCT	PRODCT
		VIVARIE Drivshed Az-Abbed			
		CROSSMEMBER STAY			
13382667	1	CROSSMEMBER OVER COOLER	D		
57812144	1	CROSSMEMBER OVER COOLER	A		
48654895	1	COOLER STAY LH	V	D	
74928364	1	COOLER STAY RH	D	A	
74928364	1	COOLER STAY RH	A	V	
18932746	1	D3 BUMPTOP LH FRONT	D	D	A
86716254	1	D3 BUMPTOP LH FRONT	A	A	V
11688430	1	D3 BUMPTOP RH FRONT	D	D	V
32218161	1	D3 BUMPTOP RH FRONT	A	A	D
11688894	1	D3 FOAM PROTECTION	D	D	A
32218161	1	D3 FOAM PROTECTION	A	A	V
30648822	4	SEMS SCREW M8*20*14MATHREAD	V	D	V
982913	2	SEMS SCREW M8*10	V	V	V
982913	2	FLANGE LOCK NUT M8*10	V	V	V
982913	2	SEMS SCREW M8*10	V	V	V
982913	2	FLANGE LOCK NUT M8*10	V	V	V

Geometrical representation

## Output 2

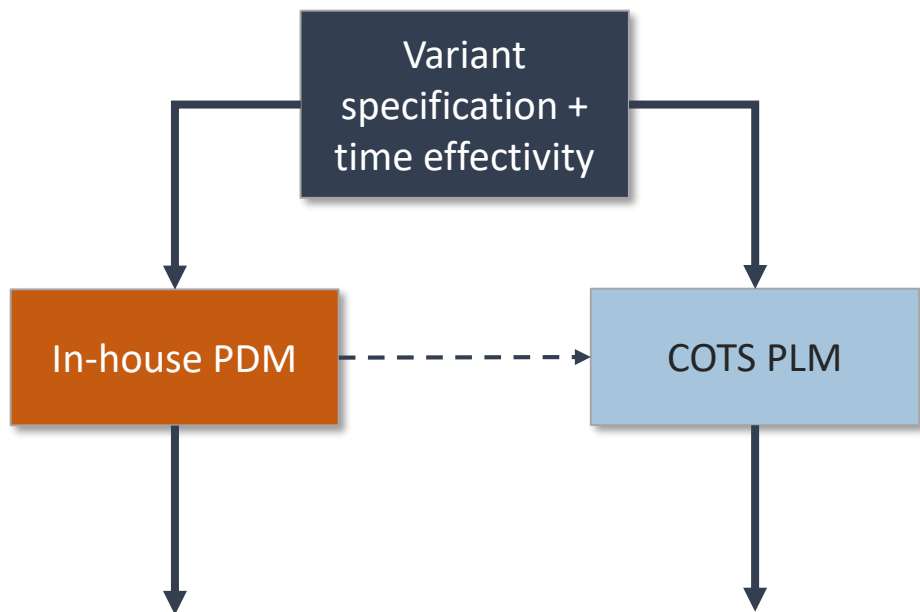
- Geometrical representation
- Model based including:
  - Properties
  - Behavior
  - Position

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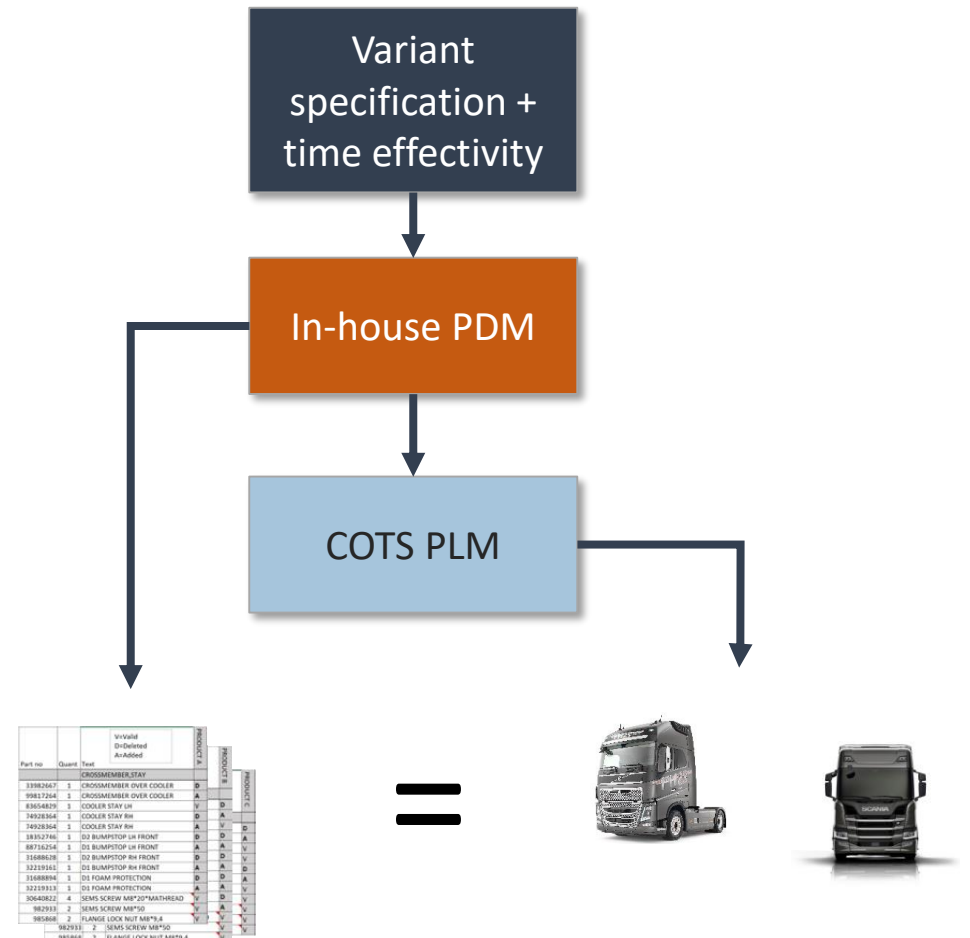


# Filtering of Part and 3D Geometry Usage

Based on variant specification and time



Based on result from filtering in In-house PDM



Part no	Quant	Text	V-Value 0=Deleted A=Add	T-Value 0=Deleted A=Add	ST-Status	ST-Reason	ST-Date	ST-User
PRODUCT A								
33982667	1	CROSSMEMBER OVER COOLER	D					
99812646	1	CROSSMEMBER OVER COOLER	A					
83654829	1	COOLER STAY LH	V	D				
74928364	1	COOLER STAY RH	D	V				
74928364	1	COOLER STAY RH	A	V				
18352746	1	DIS BUMPTOP LH FRONT	D	D				
88716254	1	DIS BUMPTOP LH FRONT	A	V				
11688818	1	DIS BUMPTOP RH FRONT	D	D				
12219161	1	DIS BUMPTOP RH FRONT	A	V				
11688894	1	DIS FOAM PROTECTION	D	D				
12219161	1	DIS FOAM PROTECTION	A	V				
30640821	4	SEMS SCREW M8*20*16MATHREAD	V	D				
982931	2	SEMS SCREW M8*10	V	V				
985868	2	FLANGE LOCK NUT M8*16	V	V				
981868	2	FLANGE LOCK NUT M8*16	V	V				

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Part no	Quant	Text	V-Value 0=Deleted A=Add	T-Value 0=Deleted A=Add	ST-Status	ST-Reason	ST-Date	ST-User
PRODUCT A								
33982667	1	CROSSMEMBER OVER COOLER	D					
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83654829	1	COOLER STAY LH	V	D				
74928364	1	COOLER STAY RH	A	V				
74928364	1	COOLER STAY RH	D	V				
18352746	1	DIS BUMPTOP LH FRONT	D	D				
88716254	1	DIS BUMPTOP LH FRONT	A	V				
11688818	1	DIS BUMPTOP RH FRONT	D	D				
12219161	1	DIS BUMPTOP RH FRONT	A	V				
11688894	1	DIS FOAM PROTECTION	D	D				
12219161	1	DIS FOAM PROTECTION	A	V				
30640821	4	SEMS SCREW M8*20*16MATHREAD	V	D				
982931	2	SEMS SCREW M8*10	V	V				
985868	2	FLANGE LOCK NUT M8*16	V	V				
982931	2	SEMS SCREW M8*10	V	V				
981868	2	FLANGE LOCK NUT M8*16	V	V				
981868	2	FLANGE LOCK NUT M8*16	V	V				

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# Success factors

- Physical and virtual structure alignment
- Unambiguous documentation logic and level (building blocks)
- Support for increased complexity in product documentation (Part, 3D geometry and position)
- Consideration of the complete context during development (i.e. 150%)

# Related COTS PLM Challenges

- Physical and virtual structure alignment
- In-house PDM and COTS PLM integration
- Variant driven relative positioning





# General business challenges



# Pre-defined, highly configurable products

- Configure to order is the basis
- With additions:
  - Easy to allow technically possible solutions based on need
  - Customer adaptations
  - Update product during complete lifecycle



# Virtual product verification and usage during the complete lifecycle

- Reduce Physical Tests
- Improve Manufacturing efficiency
- Support Sales
- Improve Aftermarket processes



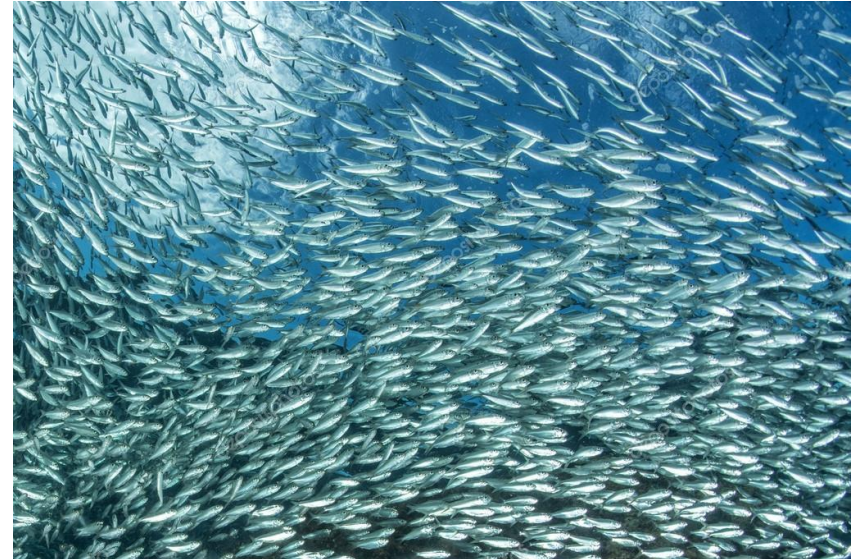
# Product complexity increase

- Parallel alternative of Drivelines
- Preparation for Body works (for trucks)
- Multiple Top hats for one platform (for cars)
- Customer options and functions
- Accessories
- Industrial footprint
- Mechatronic dependencies



# Related COTS PLM Challenges for trucks

- Extremely high number of resulting positions for Parts (>100.000.000.000 positions)
- No possibility for manual documentation of absolute positions
- Storage and performance issues



# Physical and Geometrical structure alignment



# Aligning Part usage and 3D usage

- Flexibility in usage of Objects
- Decoupling of Objects
- Variant control and effectivity of Part usage and 3D usage



# Decoupling of objects

## Rationale

- Different Objects follow different lifecycles
- Objects shall be possible to change independently of each other

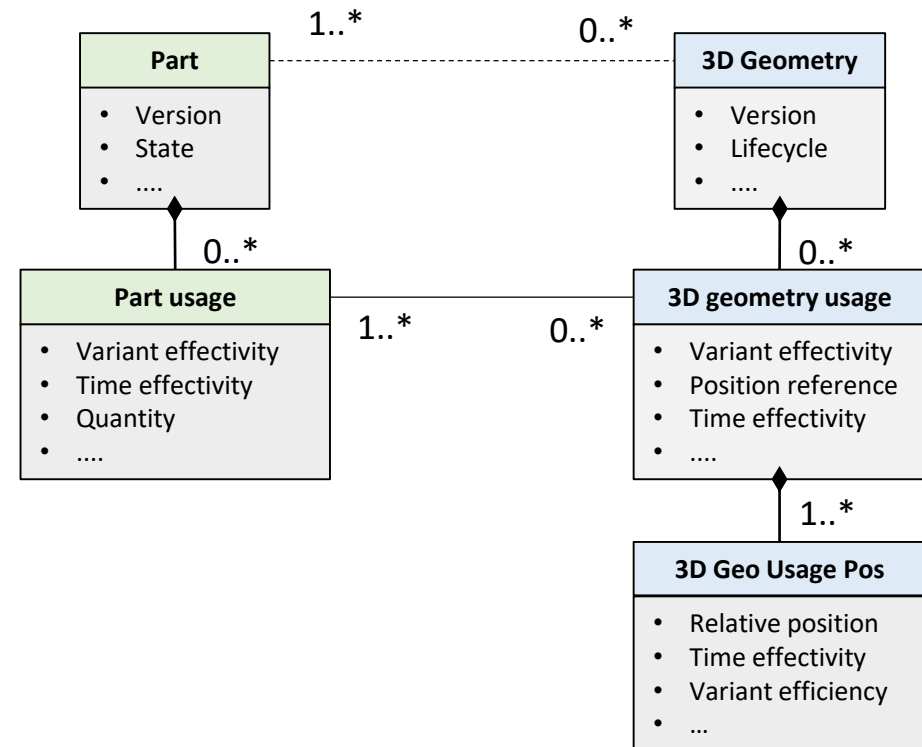
## Objects

- Part
- Part Usage
- 3D Geometry
- 3D Geometry Usage
- 3D Geometry Usage Position



# Aligning Part usage and 3D geometrical data

- Part Usage and positioned 3D Geometry Usage are aligned in the same structure/system
- COTS PLM masters the alignment relations
- 3D Geometry Usage is described in the context of the Part Usage

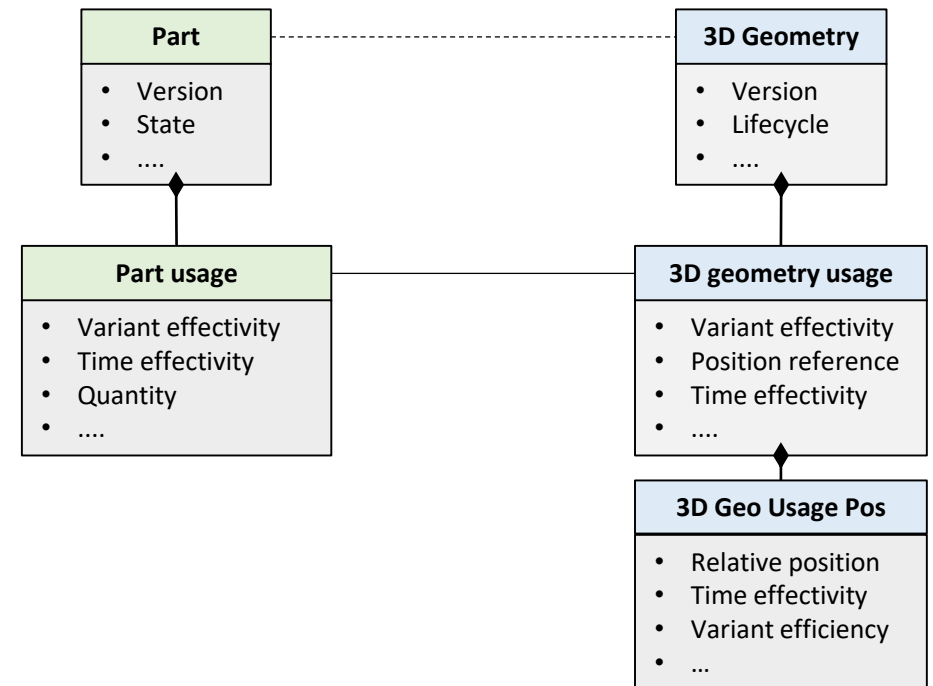


# Examples

- The need of relation differs between use cases:
  - Hoses, wiring harnesses etc.
  - Different states (loaded/unloaded)
  - Different colors
  - Surface treatments

# Variant control

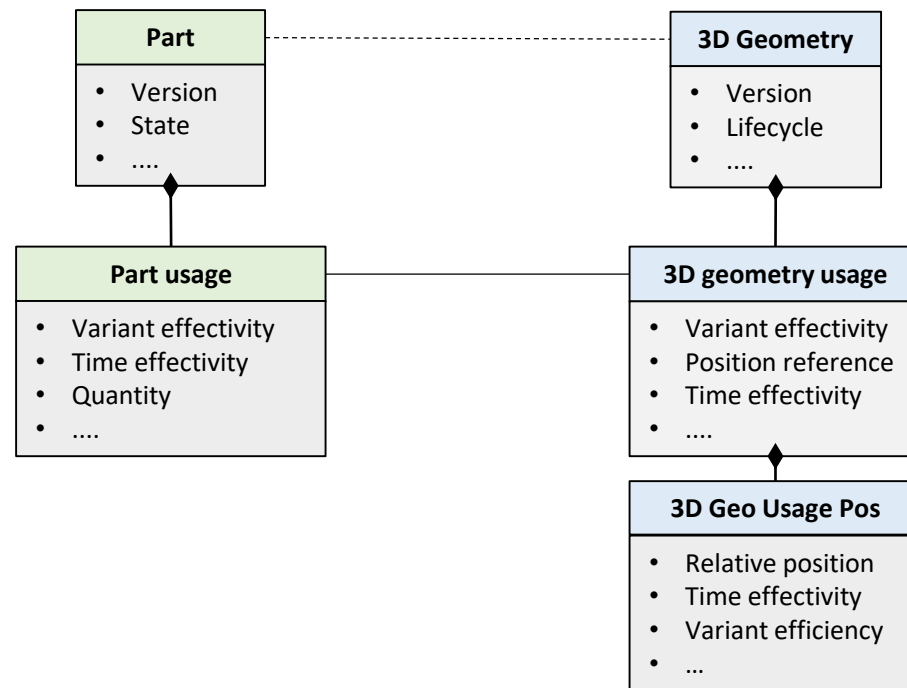
- Part Usage, 3D Geometry Usage and 3D Geometry Usage Position must be separate Objects with Variant and time effectivity to cover the described use-cases
- The variant combination of the Part Usage and of the 3D Geometry usage must be combined to resolve the position



# Part Usage Quantity 1, single spec

## Description

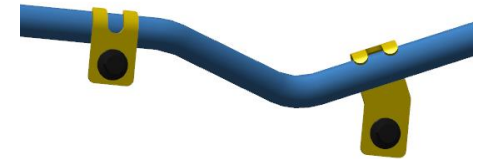
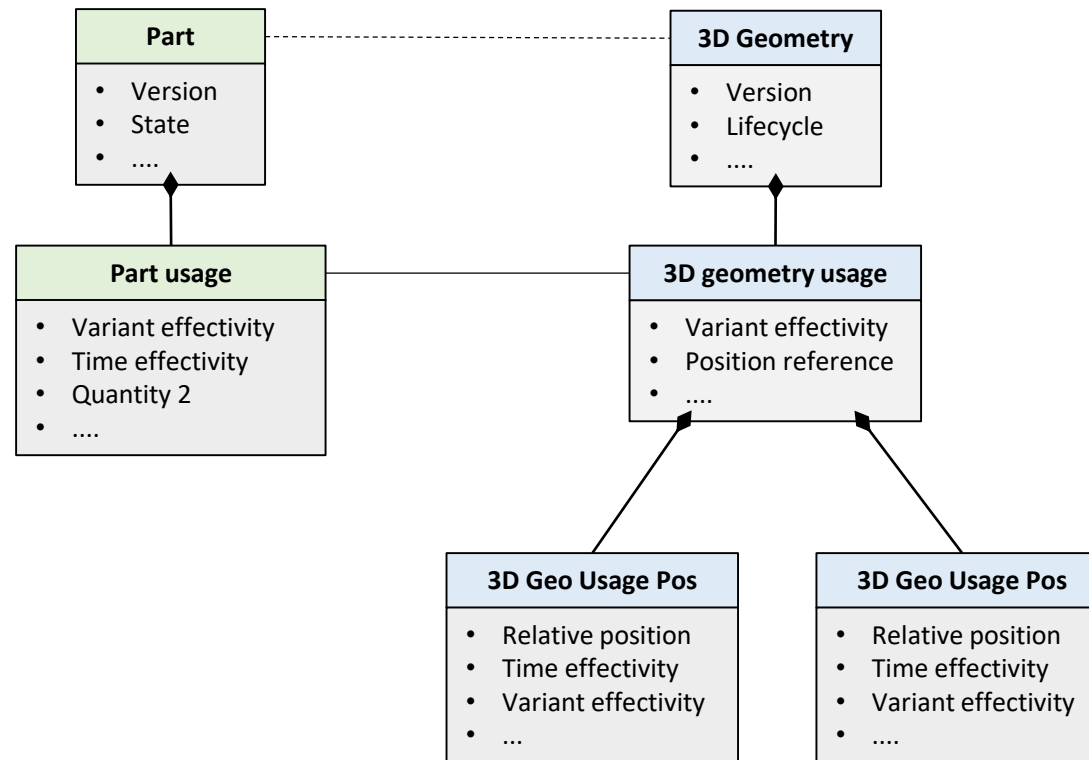
- Front windscreen has quantity 1 in material structure



# Part Usage Quantity > 1, single spec

## Description

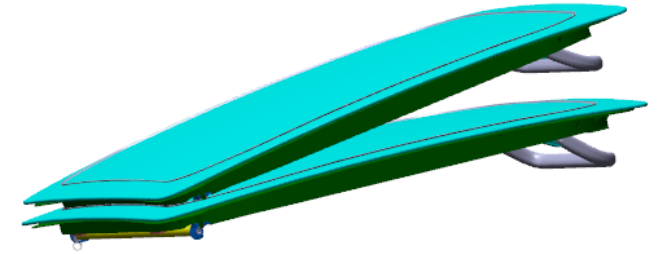
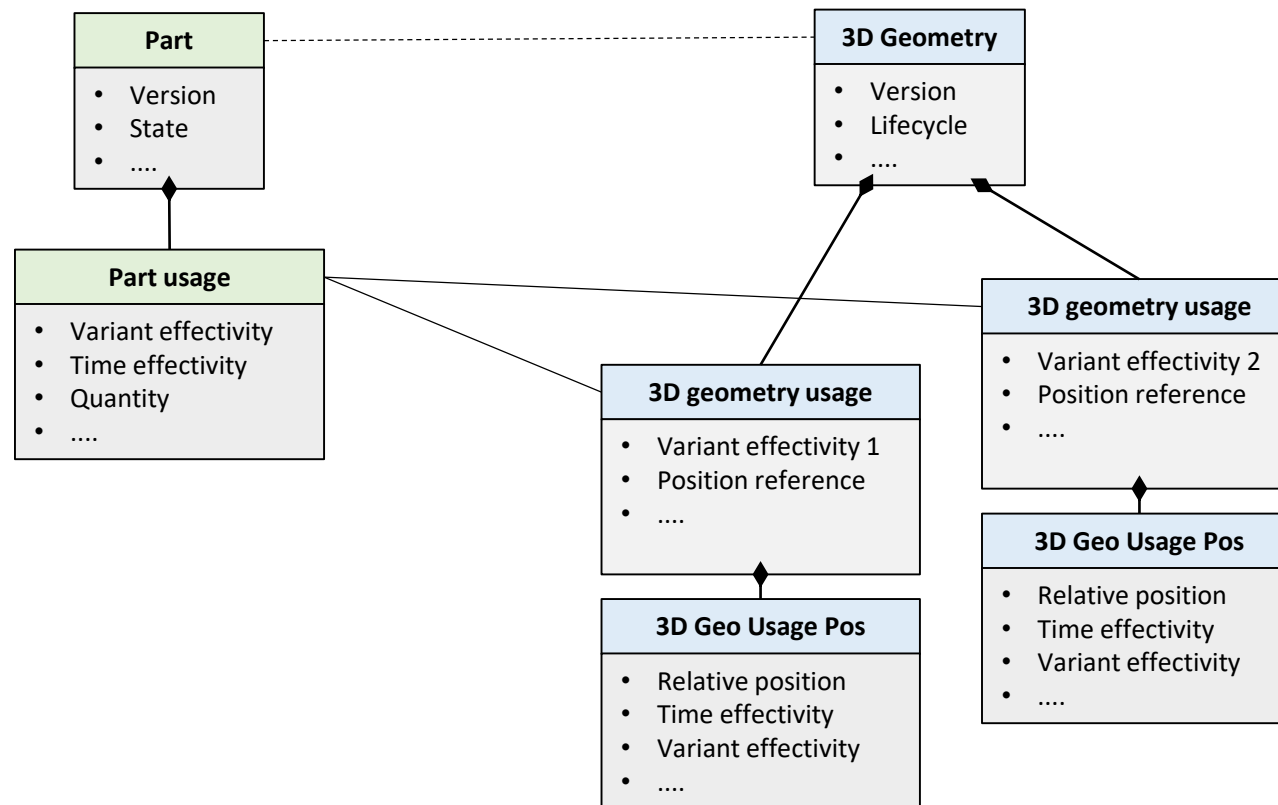
- A screw has quantity 2 in the material structure



# Position driven by variant, multi spec

## Description

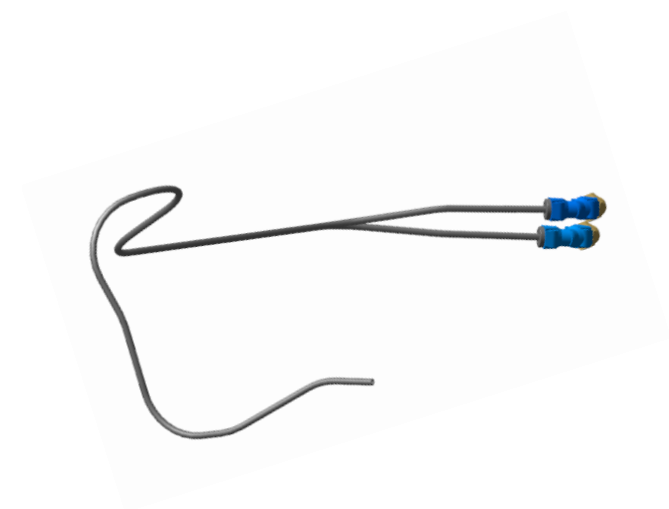
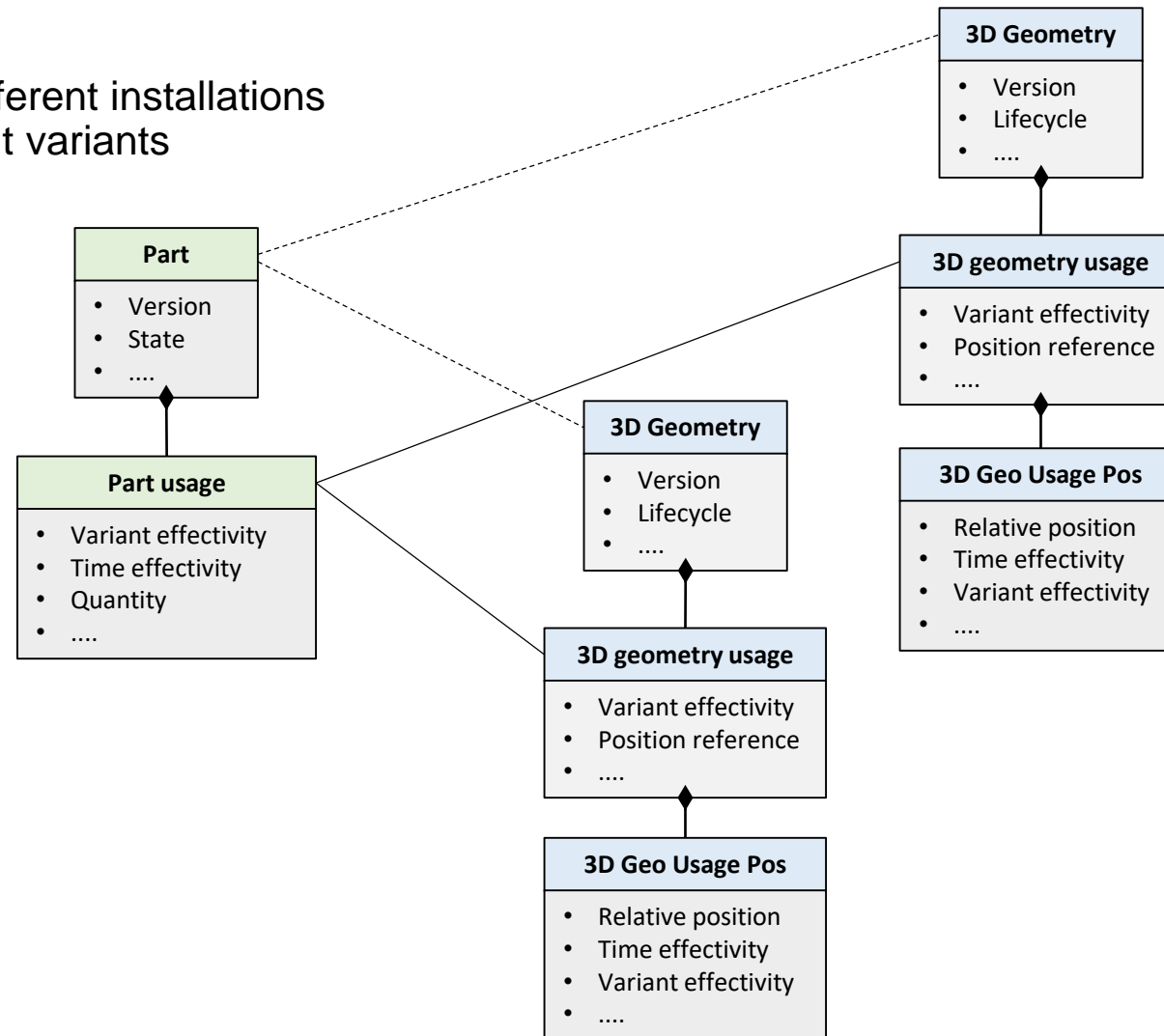
- Same Roof hatch on different positions driven by different variants



# One Part has several geometries, Multi spec

## Description

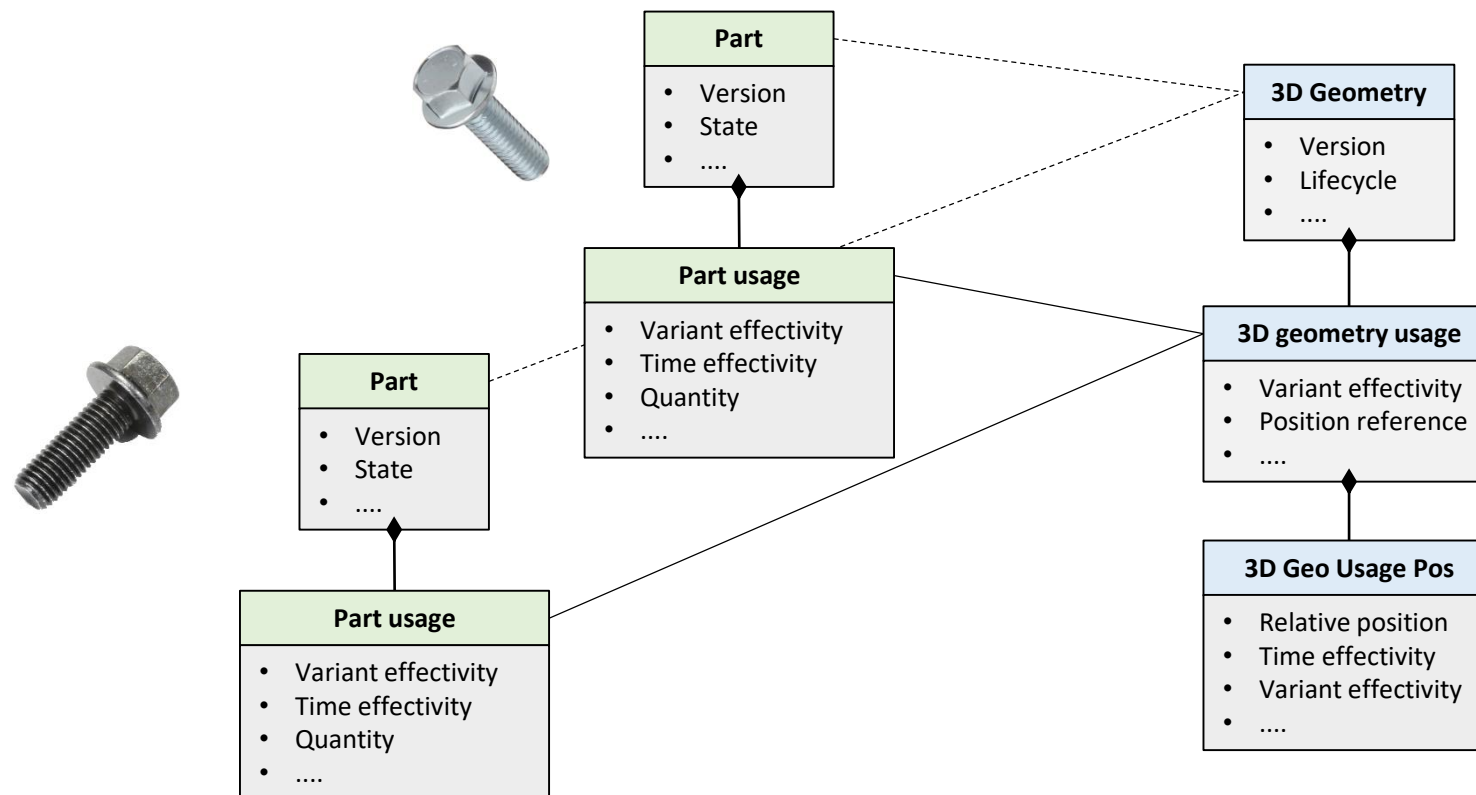
- Same hose in different installations driven by different variants



# Surface treatment, Multi-spec

## Description

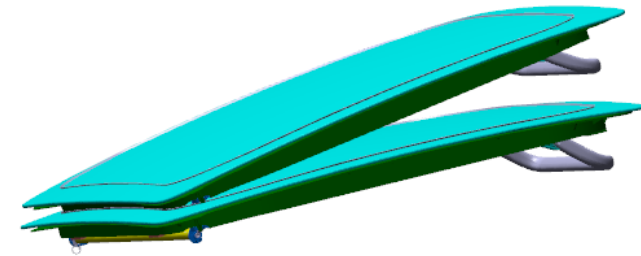
- Same 3D Geometry for screws with the same dimensions, but different surface treatments





# Variant control, cont.

- Alternative positions for each 3D Geometry  
Usage is controlled by Variants
- Position Variant is needed in the COTS PLM



# In-house PDM and COTS PLM integration



# In-house PDM

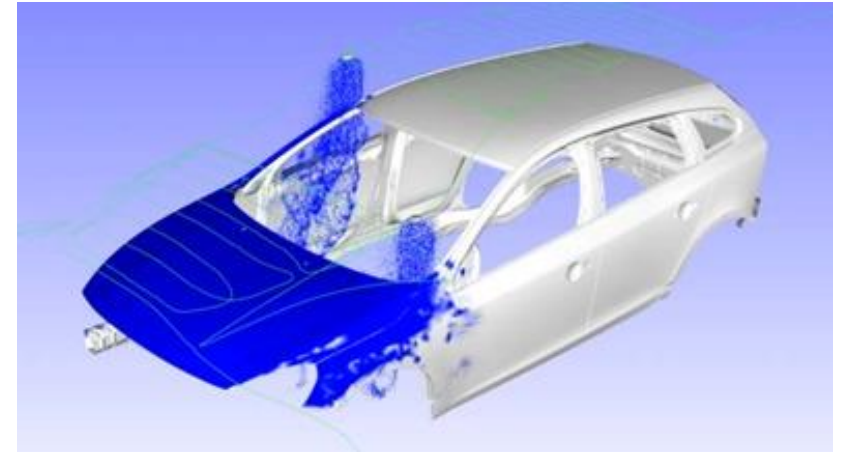
Material/Physical structure master

- Management of Engineering effectivity
    - Time and Variant
  - Engineering Change and Release
- Definition of Product Configuration
- Variants and rules



# COTS PLM

- Geometrical Structure master
  - Change and Release
- Masters the alignment relations
- Positioning of Geometries in the vehicle
- Base for all virtual authoring, simulation, preparation, analysis and collaboration

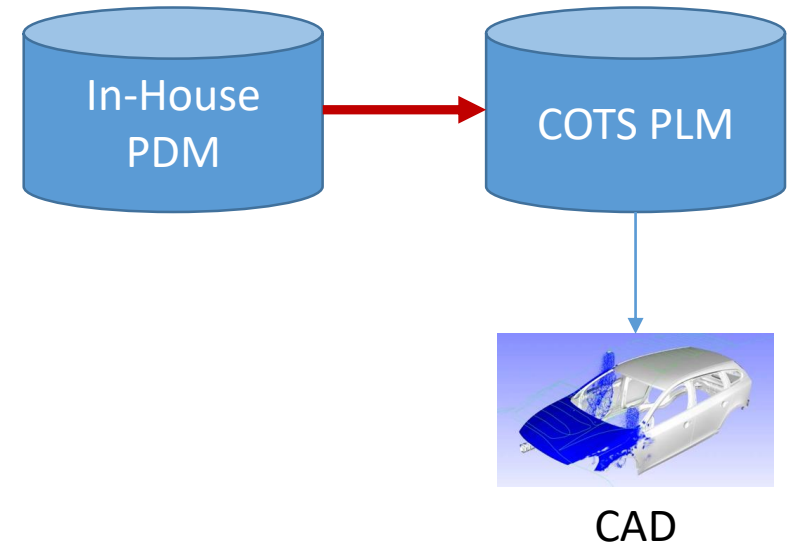


# Information flow

Parts and part usages mastered in In-house PDM should be synchronized to COTS PLM

- Instant synchronization
- Standard format for information flow

Geometries and geometry usages are connected to parts and part usages in COTS PLM



# Variant driven relative positioning



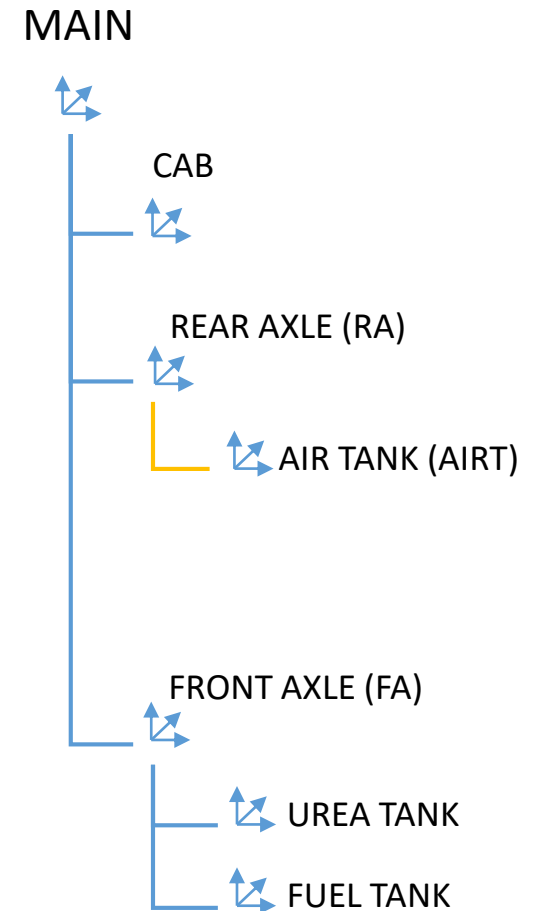
# Relative positioning

Positioning of a Geometry is always dependent on the individual product configuration for complex, configurable products with geometrical constraints.



# Relative positioning

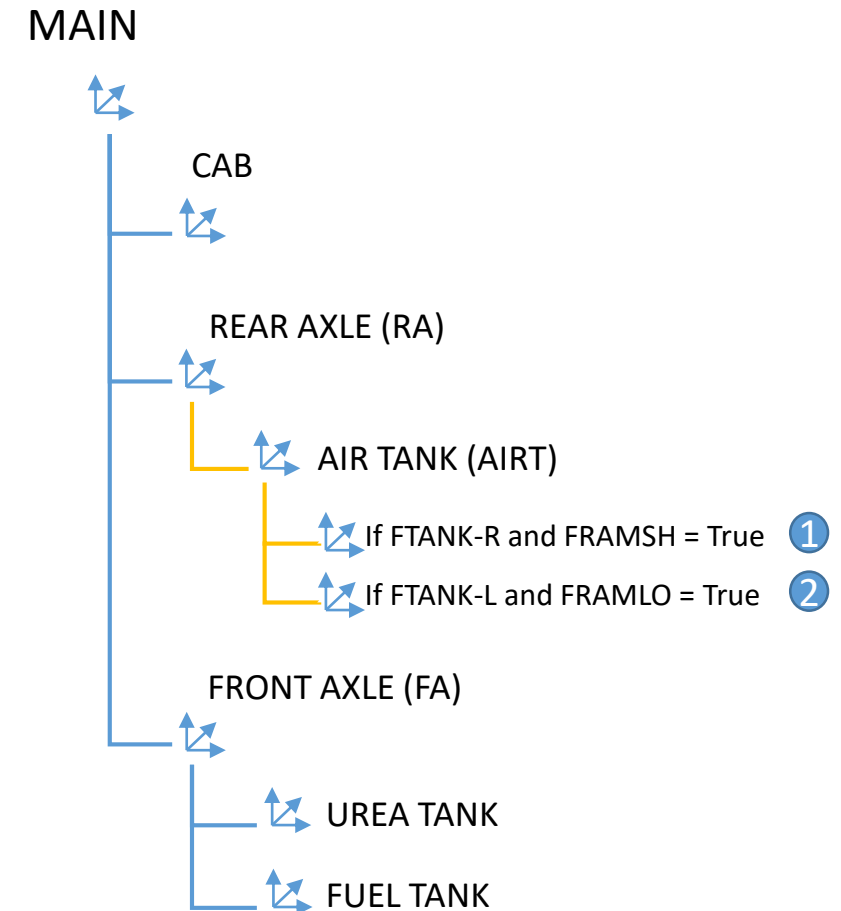
- The positioning references shall be documented in a hierarchical structure





# Position variance

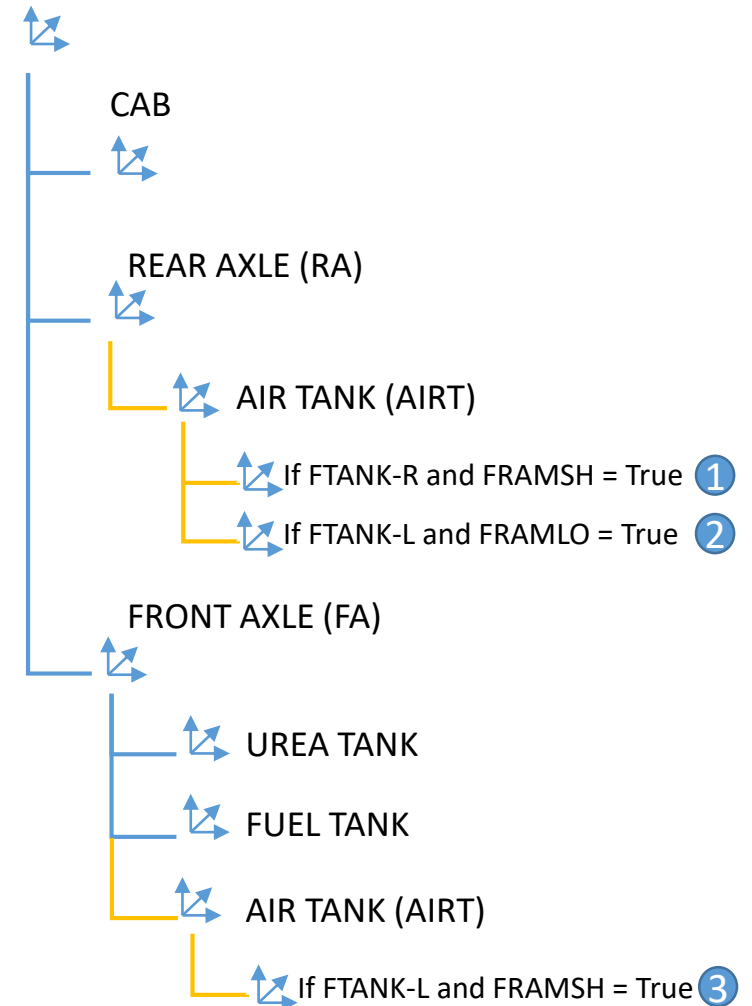
- The position references or 3D geometry usage position may have different positions dependent on product configuration – offset positions
- Offset positions are controlled by variants and time effectivity



# Parent child relationships

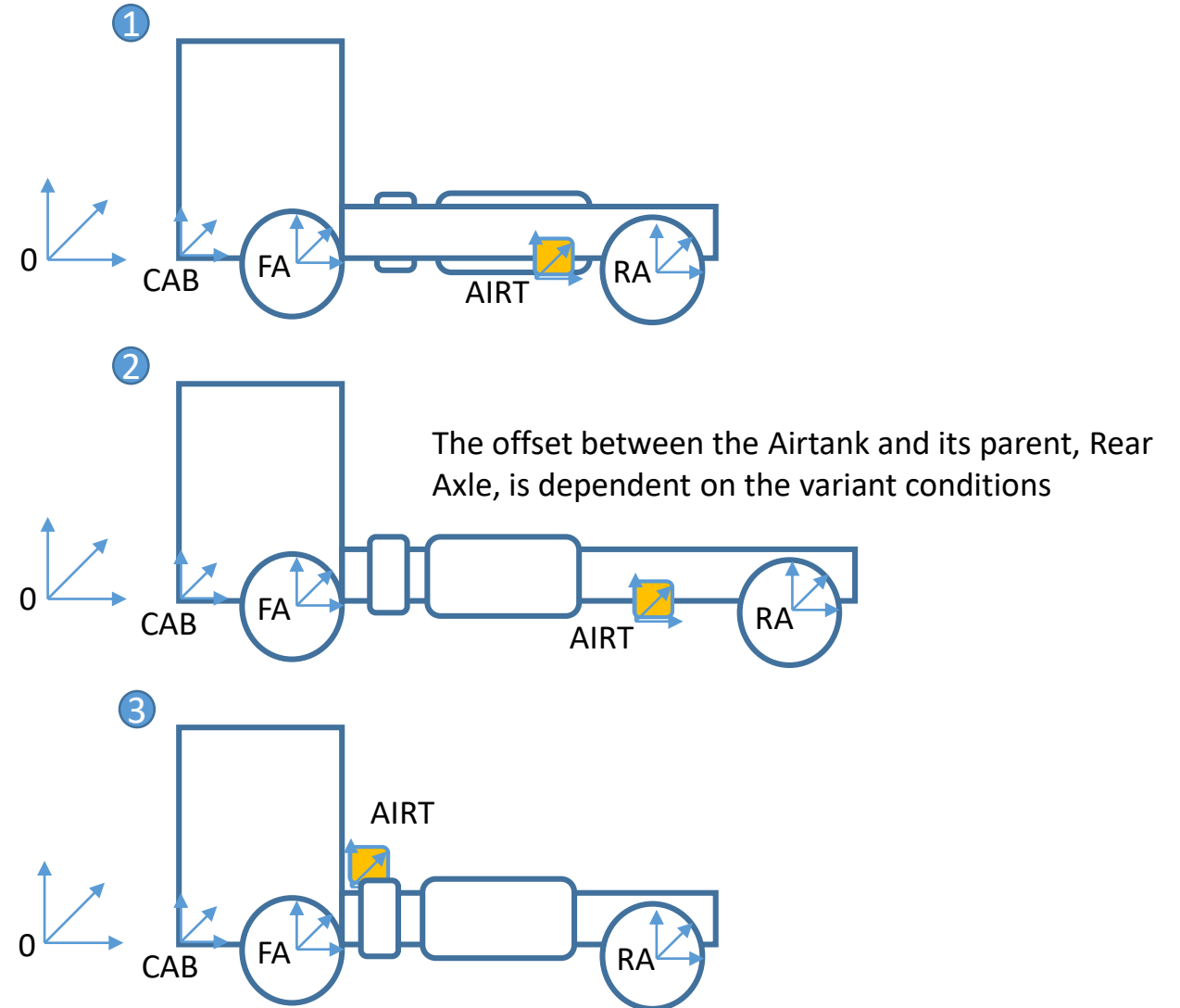
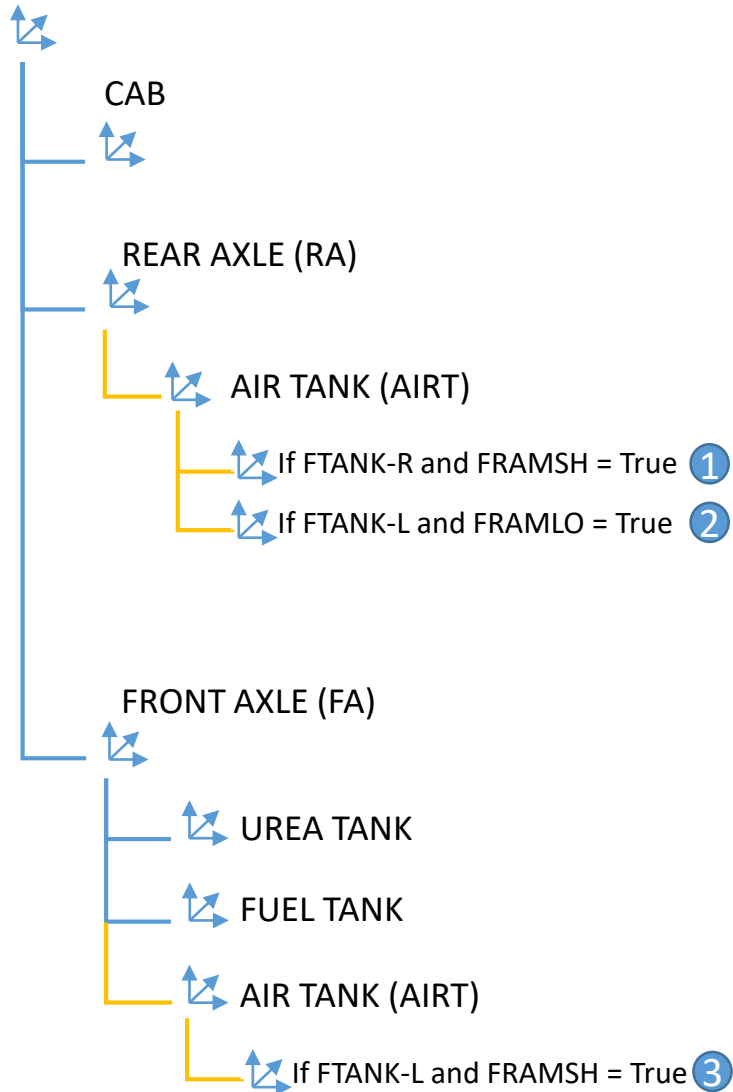
- A position reference can have different “parents” in the hierarchy
- All parent child relationships between position references are controlled by variant and time effectivity
- Variant and time effectivity and can be applied to each level

MAIN

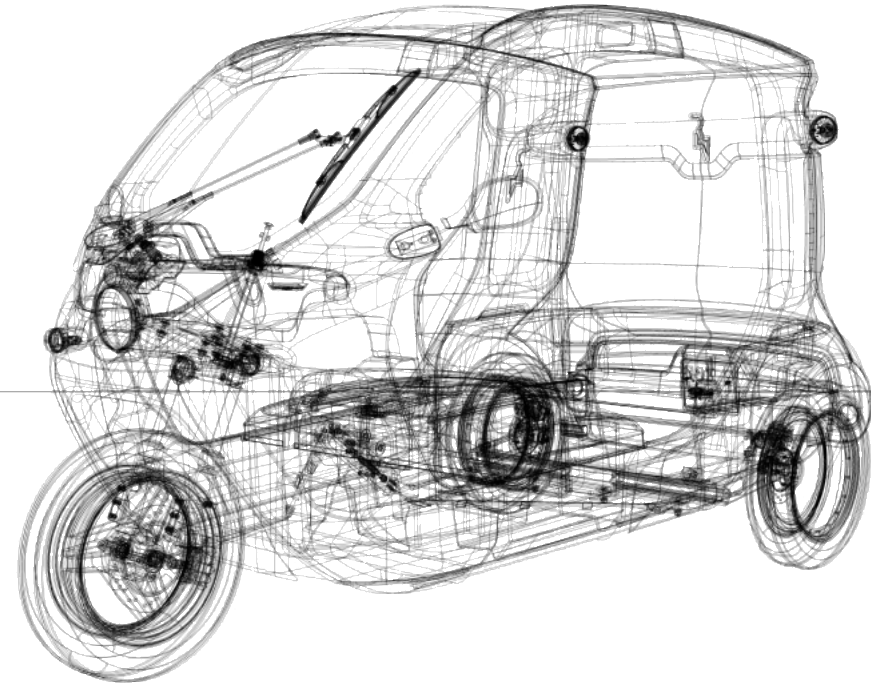


# Illustrative example of relative positioning

MAIN



# Virtual vehicle



# Virtual vehicle

- Multi-spec visualization (>100%)
- Component based Center-of-the-world
- Intelligent Filtering based on Component

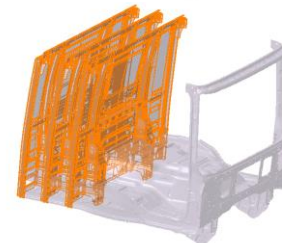
DMU = filtered product structure with a 3D result



un-ambiguous = 100% material and positions



ambiguous = >100% material and 100% positions



ambiguous = 100% material and >100% positions



ambiguous = >100% material and positions

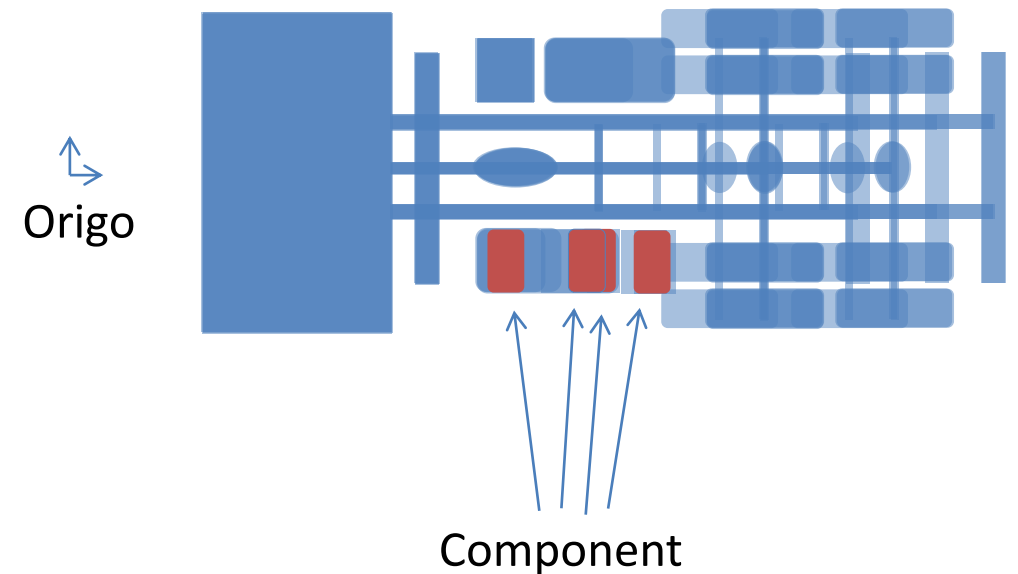
# Prerequisites

- Position reference is connected to 3D geometry usage
- Positioning information is managed in a standardized, neutral format
- Ability to display and analyze the dependencies in the positioning reference structure



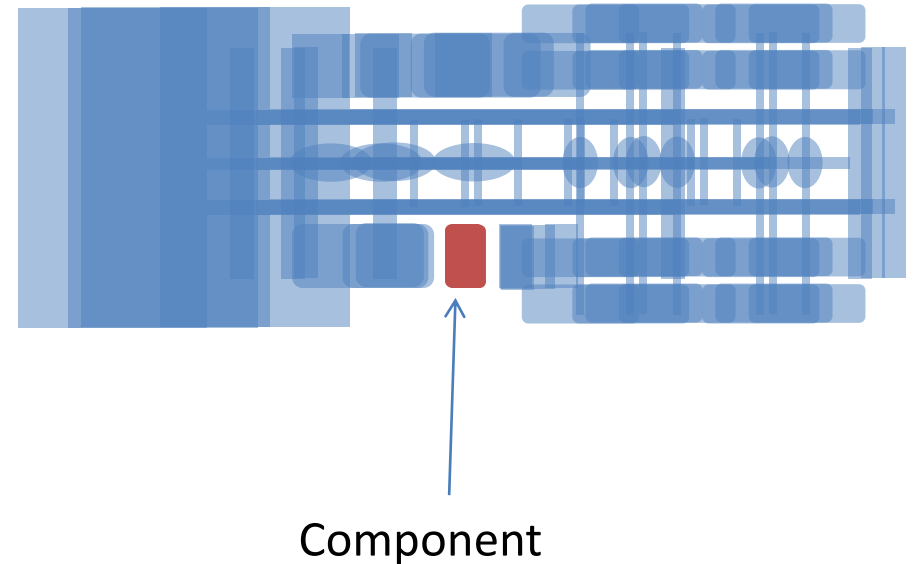
# Multi-spec visualization

- Overlay of multiple specifications
- Ability to resolve under- and over-specified specifications
- The component position varies in different product configurations



# Component based Center-of-the-world

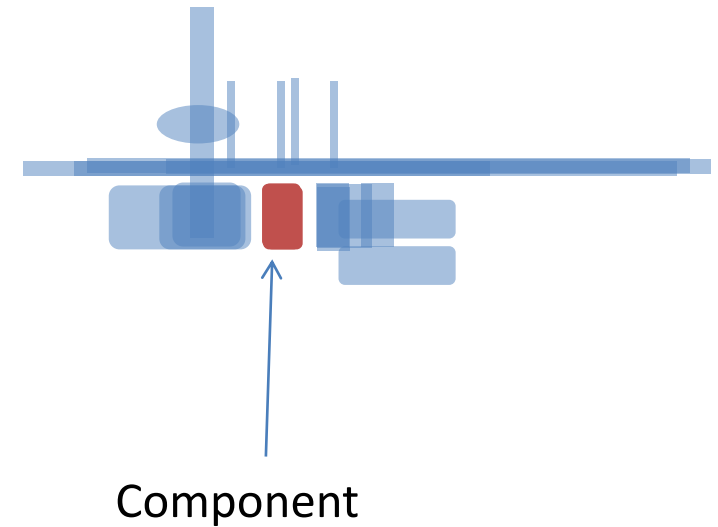
- Positioning needs to be resolved based on Component as Center-of-the world
- Any number of specifications should be generated in seconds





# Intelligent filtering

- Calculate filter based on Component position and defined bounding box
- Visualize multiple specifications with Component as center with volume filter
- Possibility to define filter without displaying geometry, then load relevant geometry



# Conclusions



# Conclusions

- Common needs have been identified in the areas:
  - Physical and virtual structure alignment
  - In-house PDM and COTS PLM integration
  - Variant driven relative positioning
- Presented needs are common for the automotive/transportation industry in Sweden
- Solutions fulfilling needs are essential to be able to fulfil business challenges